

Sun Life Financial

# Fact sheet



Chartered in 1865, Sun Life Financial is a leading international financial services organization serving millions of customers in 25 countries across our group of companies. We provide a wide range of wealth, health and retirement products to individuals and corporate customers.

**Our mission:**

To help customers achieve lifetime financial security

**Our vision:**

To be an international leader in protection and wealth management

**Our values:**

Integrity, Engagement,  
Customer Focus,  
Excellence, Value



## Locations

The Sun Life Financial group of companies, including MFS Investment Management, has operations in 25 countries worldwide.



## Key information

- Employees: 29,180\*
- Sun Life advisors: 174,489<sup>1</sup>
- Assets under management: CDN\$412 billion<sup>2</sup>
- Chief Executive Officer: Donald A. Stewart (appointed 1998)

## Recent awards and achievements

- We are the only major life insurance company listed in the Corporate Knights' BEST 50 Corporate Citizens in 2009.
- A.M. Best has recognized Sun Life Assurance Company of Canada for maintaining a financial strength rating of A or higher since 1946.
- Sun Life has been named one of Jantzi-Maclean's 50 Most Socially Responsible Companies in Canada in 2009. Companies are selected based on their performance across a wide range of environmental, social and governance indicators tracked by Jantzi Research.
- We were selected as one of only three life insurers to be a member of the Dow Jones Sustainability North American Index for 2008-2009.
- We were ranked among the top 10 insurance companies in the Covalence Ethical Ranking 2008, which tracks the ethical reputation of 541 multinational companies.
- Since 2001, we have been listed in the Global FTSE4Good index, which provides investors with a list of companies that meet globally recognized corporate responsibility standards.



\* At December 31, 2008, including joint venture companies.

<sup>1</sup> At September 30, 2009, including joint venture companies.

<sup>2</sup> At September 30, 2009.

## Worldwide headquarters

Sun Life Financial  
150 King Street West  
Toronto, Ontario  
Canada M5H 1J9  
Tel: 416-979-9966  
Website: [www.sunlife.com](http://www.sunlife.com)

## Stock exchange listings

**Sun Life Financial Inc.**

Ticker symbol: SLF

- Toronto Stock Exchange (TSX)
- New York Stock Exchange (NYSE)
- Philippine Stock Exchange (PSE)